
ByteShares - Executive Summary

Public member-oriented summary of Master Business Plan v2.1 | English | 30 September 2026

This summary is informational and does not replace the Articles of Association, annexes or other binding documents of ByteShares A.M.B.A. For legal interpretation, the Danish corporate documents govern.

1. What ByteShares is

The Master Business Plan describes ByteShares Cooperative & AI City Infrastructure as a long-duration infrastructure system designed to make three elements work together at scale: verified identity, auditable governance and accountable value flows.

- Verified identity: participation is anchored to a verified person or organisation and to the A.M.B.A. principle of one member = one vote.
- Auditable governance: decisions, rules and exceptions are intended to be documented and reviewable.
- Accountable value flows: economic activity is intended to be verifiable, settleable and distributable under defined rules.

AI City is the institutional interface and modular framework for trust infrastructure and civic workflows. ByteShares A.M.B.A. is the cooperative governance foundation and long-duration operator, while commercial products may be organised in separate companies/profit centres.

2. What exists - and what is being built

The Master Plan distinguishes between an existing foundation and production-ready layers that still need to be implemented. ByteShares A.M.B.A. is established as the cooperative legal entity. VPLedger is described as an existing technical foundation that can be adapted and formally made available to the ByteShares ecosystem.

- Existing foundation: cooperative structure, compliance-ledger architecture, identity-anchored participation, governance traceability and controlled settlement flows.
- Being built: eIDspot identity and verification rails, UCityX, FILDEX where applicable, AI City modules and institutional pilot environments.

The inclusion of a component in the Master Plan does not by itself mean that it is operational today. Current website information and legal documentation should be used for current maturity status.

3. Ownership, member democracy and the commercial layer

A central distinction in the Master Plan is the separation between cooperative governance and commercial economics. Capital or economic instruments are not intended to purchase voting control in ByteShares A.M.B.A.; cooperative governance remains identity-bound.

- ByteShares A.M.B.A. protects the principle of one verified member = one vote.
- The Founding/Lifetime layer is described as a separate economic participation framework, not as additional A.M.B.A. voting power.
- Commercial products and potential external capital are placed at ProductCo/company level rather than as a purchase of cooperative control.

The full Master Plan contains more detailed models for the Founding pool, ProductCo structure, strategic capital and digital instruments. Where applicable, these remain subject to final legal, tax, accounting, technical and regulatory documentation.

4. Founding members and long-term participation

The Master Plan describes the first 10,000 verified Lifetime/Founding Members as a distinct group that may collectively participate in a defined future 20% profit pool from ByteShares digital ventures. This is described as an economic participation right - not as an individual right to ProductCo shares, VPL, TIB or PIB, and not as additional control over the A.M.B.A.

Any distribution depends on distributable profits actually existing and on applicable legal, tax, accounting, reserve, governance and membership conditions.

5. The 2,500-member milestone

The Master Plan describes 2,500 verified annual members as a possible first financing and activation milestone. The July 2026 reference calculation is $2,500 \times \text{EUR } 160 = \text{EUR } 400,000$ in gross membership receipts.

The milestone should not be read as a guarantee that the entire digital infrastructure automatically becomes fully operational at member 2,500. The plan describes a controlled first MVP deployment whose scope must reflect actual net funds and legal and technical prerequisites.

6. Technology and digital instruments

The full Master Plan describes VPL, TIB, PIB, JOYY, CTZ, GROW and Asset Bridge SmartCoins as different functional layers in the long-term architecture. They are not shortcuts to cooperative voting rights.

These elements should be read as architecture and planned mechanisms unless current ByteShares information expressly states that a specific function is operational. Implementation remains subject to relevant legal, technical, tax, accounting and regulatory requirements.

7. What success looks like

The 36-month success picture in the Master Plan is not primarily a user-count target. It is evidence of institutional usability: pilots with identity and governance modules, verified throughput, audit-ready exports, controlled market/settlement rails where applicable, and a repeatable deployment model for additional institutions and jurisdictions.

The overall ambition is to combine governance legitimacy that cannot be bought with commercial product companies that can be financed and scaled without diluting member democracy.

8. Access to the full Master Plan

This Executive Summary is a public, abbreviated introduction to Master Business Plan v2.1, July 2026. The full plan contains detailed architecture, governance, capital structure, roadmap, risk, token/instrument logic, ProductCo models, implementation and institutional use cases.

Active ByteShares members may request access to the full Master Plan. Access is provided after membership verification and may be subject to confidentiality and permitted-use terms.

Source document: ByteShares Cooperative & AI City Infrastructure - Master Business Plan v2.1 - July 2026 - Final Canonical Edition - Institutional Use.