
Annex F - Registration Notes, Document Hierarchy and Founding Package Reference

English translation | Version 30 September 2026 | Linked to ByteShares A.M.B.A. Articles of Association dated 27 February 2026

UNOFFICIAL ENGLISH TRANSLATION FOR CONVENIENCE. The Danish Articles of Association and Danish Annexes are authoritative. In the event of any discrepancy, the Danish text prevails.

1. Purpose

This Annex consolidates registration-relevant notes, document hierarchy, signing matters and references to the founding package for ByteShares A.M.B.A.

2. Document hierarchy and order of precedence

The founding package consists of the Articles of Association, the Founding Protocol and Annexes A-F.

In the event of conflict, the Articles of Association prevail unless mandatory law provides otherwise.

The Annexes specify operational, economic and technical matters that do not need to be fully set out in the Articles of Association.

3. Registration status and conditionality

Until registration in the CVR and adoption at the founding General Meeting, the documents are conditional drafts.

The documents are prepared as a first-time presentation for registration and must not contain version comments, correction marks or historical editing notes in the operative version.

4. Founding Protocol and signing matters

The Founding Protocol documents adoption of the Articles of Association, presentation of the Annexes, election of the Board, signing rule and other registration-relevant decisions.

Founders (2): Milos Nikolic and Thorvald Peder Kristian Ronny Boesing.

Signing takes place according to the selected signing method and the documentation requirements applicable from time to time.

5. Administrative registration checklist (overview)

Before submission for registration, the following should be checked: (i) consistent names and dates, (ii) correct municipality of registered office, (iii) founder names and signature fields, (iv) references to Articles and Annexes, (v) document status (conditional draft), and (vi) version information.

6. Public service catalogue and Annexes

If the Board publishes a service catalogue, technical modules or process requirements, these must be consistent with the Articles of Association and the Annexes.

The Annexes may be updated within their purpose provided that changes do not conflict with the Articles of Association or require an amendment to the Articles.